IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re: W.R. GRACE & CO., <u>et al</u> ., |) | Chapter 11 Case No. 01-01139 (JKF) (Jointly Administered) |
|---|---|---|
| Debtors. |) | |

VERIFICATION OF JOHN C. PHILLIPS, JR.

State of Delaware

: ss

New Castle County:

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:

- 1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.
- 2. I am familiar with the work performed on behalf of David T. Austern as PI Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached invoices.
- 3. I have reviewed *One Hundred Eighth Monthly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of May 1, 2013 through May 16, 2013* and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

JOHNLE. PHOLLIPS, JR., ESQUIRE (#110)

Co-counsel to David T. Austern,

SWORN AND SUBSCRIBED TO BEFORE ME THIS 19th DAY OF MAY 2013.

Notary Public

My commission expires: 1-10-14

TANYA L. BIRDSELL NOTARY PUBLIC STATE OF DELAWARE My commission expires Jan. 10, 2014